

**NATIONAL CONCLAVE 2026**  
**ON**  
**IMPACT OF GEOPOLITICAL TURMOIL**  
**ON BUSINESS IN EMERGING MARKETS**



**31<sup>ST</sup> JANUARY 2026 | 9 AM TO 4 PM**

In recent years, the global economic and political landscape has witnessed heightened volatility driven by geopolitical tensions, trade disruptions, wars, and shifting alliances. Events such as the Russia–Ukraine conflict, tensions in the Middle East and Indo-Pacific, US–China trade and technology rivalries, and the reconfiguration of global supply chains have profoundly impacted emerging markets. These nations, often characterized by export dependence, fragile fiscal structures, and evolving industrial bases, face both challenges and opportunities in navigating the turbulent global order.

Geopolitical turmoil affects emerging economies through multiple channels — capital flows, commodity prices, inflation, currency volatility, and policy uncertainty. The resulting economic realignments are reshaping global investment patterns, prompting regional trade agreements, and accelerating the quest for strategic autonomy and resilience.



## OBJECTIVES

- Get real clarity on how geopolitical changes are actually affecting businesses in emerging markets, backed by data and ground realities
- Identify which sectors face the biggest vulnerabilities and where the genuine opportunities lie
- Map out what India's strategic response should look like—what policies make sense, which sectors to prioritize, how to build resilience

The conclave aims to bring together people who actually deal with these issues—policymakers who craft responses, business leaders who navigate the uncertainty, researchers who analyze the trends, and students who will inherit this transformed world. The goal isn't just to talk about problems but to understand them deeply and explore what can actually be done.

# PROGRAM STRUCTURE

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## INAUGURAL SESSION

### GEOPOLITICAL TURMOIL AND ITS IMPLICATIONS FOR EMERGING MARKETS

#### KEY AREAS TO BE ADDRESSED

- Evolving global trade alliances and their economic implications
- India's strategic positioning in the new geopolitical order
- Business implications for emerging market economies

#### PANEL DISCUSSION 1

### BUSINESS UNDER IMPACT - QUANTIFYING CHALLENGES FROM GEOPOLITICAL TURMOIL IN EMERGING MARKETS

The current global environment is marked by unprecedented geopolitical disruptions — ranging from armed conflicts and sanctions to trade wars and supply chain realignments. These developments have reshaped global business dynamics, disproportionately impacting emerging markets that depend heavily on external trade, energy imports, and capital inflows. As uncertainties deepen, businesses in these economies face heightened risks related to inflation, currency volatility, input shortages, and market access barriers. The session aims to provide an understanding of how geopolitical turmoil translates into economic headwinds for emerging markets. Insights from the

discussion will help businesses and policymakers design adaptive frameworks for risk mitigation, resilience building, and long-term competitiveness.

#### DISCUSSION FOCUS

This panel will examine how geopolitical turbulence is translating into measurable economic and business challenges for emerging markets. It will explore both macro-level impacts, such as disruptions in trade flows, commodity price fluctuations, and financial instability, and micro-level challenges, including rising operational costs, supply chain fragility, and strategic realignment pressures faced by firms.

#### PANEL DISCUSSION 2

### INDIA'S WAY FORWARD - STRATEGIC RESPONSES TO GEOPOLITICAL TURMOIL

As global power equations shift amid escalating geopolitical tensions, India stands at a critical juncture where strategic foresight and economic resilience are key to sustaining growth. The Russia–Ukraine war, the Israel–Hamas conflict, U.S.–China trade frictions, and the restructuring of global supply chains have collectively altered the contours of international trade and diplomacy. In this dynamic environment, India's ability to safeguard its economic interests while enhancing its global influence has become a defining challenge. The session aims to generate strategic insights into how India can transform geopolitical

challenges into opportunities for leadership and innovation. It will also identify actionable pathways to build a more resilient and self-reliant economy.

#### DISCUSSION FOCUS

This panel will examine how India can develop a balanced and forward-looking strategy to navigate the complexities of global politics and economics. The discussion will focus on India's responses through trade diversification, energy partnerships, strategic diplomacy, technology alliances, and regional cooperation frameworks.

## ABOUT JIMS



Established in 1993, Jagan Institute of Management Studies (JIMS) imparts professional education at post graduate and graduate levels in the fields of Management and Information Technology. JIMS is top PGDM / MBA colleges in Delhi. The Institute has been working for the attainment of a mission: to develop highly skilled and professional human resource for industry and business for the past 32 years. Established in 1993, it has now acquired a commendable position as one of the premier institutes of the country. Our PGDM, PGDM (IB), & PGDM (RM) Programmes are approved by the All India Council for Technical Education. PGDM, PGDM (IB) & PGDM (RM) Programmes are accredited from National Board of Accreditation (NBA) for excellence in quality education and have also been granted equivalence to MBA degree by Association of Indian Universities (AIU).

## ORGANISING COMMITTEE

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## PROGRAM DETAILS

**When:** Saturday, 31<sup>st</sup> January 2026

**Where:** JIMS, Sector 5, Rohini

**Time:** 9:00 AM to 4:00 PM  
with lunch and networking breaks